## **Retain BAAS for BBM Protected Checklist and Setup**

Item and Requirements Checklist:

- Enterprise ID (From Blackberry)
- Base API license (In licensing tab)
- BlackBerry license (In Licensing tab)
- REST API base License (In REST API tab)
- BBM REST API license (In REST API tab)
- Security certificate created for either Server or Router (whichever is to be used).

Pre-setup tasks:

- Network structure plan (Where to place the Retain Server, and or to use the Router.)
- Retain Server setup and configured or Server and router configured
- Router or Server connected to, accessible in DMZ

The setup for Retain BAAS for BBM Protected is quite simple and straight forward for Retain, as the BBM Protected application directly inputs data to the Retain BAAS system. The BBM Protected app can forward data to either the Retain Router or the Retain Server, but it will only archive to one or the other. Because the BBM Protected app communicates directly to the Retain BAAS system, Retain needs to have an open connection to the internet. Due to this requirement, the desired connection should be placed in the network's DMZ. To protect the Retain Server, the Retain Router has been designed to be placed in the DMZ. When the Router cannot be installed in the system, the Retain Server can handle all communication, but will need to be installed in the DMZ. Whichever will be used, Router or Server, the configuration and a security certificate must be generated before setup can be completed.

## Setting up the Retain environment

Process Steps:

1. License Retain.

Retain requires a total of 4 licenses to enable Retain BAAS. The first two licenses, base Retain license and the Blackberry module license, are uploaded to the Licenses page in the Retain Server management console. The second two licenses are REST API licenses, REST API base license and the Blackberry REST API license, are installed under the Server Configuration | REST API tab. 2. Configure Retain server connection.

Found under Server Configuration | Communications tab, the Retain server connection info at the bottom of the page. This connection setting is the information which will be used by the REST applications, (in this case BBM Protected application), or the Retain Router, to connect to the Retain Server. If this is not correct, the Router or the REST applications will not be able to connect the Retain Server. This must be configured before moving on to step 3.

<ul> <li>Device Management</li> <li>Deletion Management</li> </ul>	Retain Server Connection
Configuration Server Configuration Rules Configuration	The Router and REST applications will need to know how to connect to the Server. It is highly recommended that you use a DNS host name for the Host Name. It's important to note that you are specifying the URL from the point of view of the Router or REST application contacting the Server, which may or may not match the URL you'd use from your browser to reach the Router or Server.
Module Configuration	Server Protocol https 🔻
Storage Manager	Retain Server Host retain2.qa.gwava.com
Stubbing Server	Retain Server Port 443
Reporting and Monitoring Licensing	Retain Server Path /RetainServer

3. From Blackberry module, Export BBM configuration file.

The BBM Configuration file is generated through the Blackberry module configuration page. Open the module configuration and look at the Core Settings tab. Look at the BBM Integration section. Here the decision is made whether to use the Retain Router or to use the Retain Server. If the Retain Router is to be utilized, select the 'Use Message Router' checkbox.

The Device Transmission Frequency setting is the setting which determines how often the BBM Protected application will upload archive data to the Retain Server. If there is no information to be archived, the BBM Protected application will wait until there is. The setting is in minutes. Minimum is every 5 minutes, maximum is 1440 minutes (24 hours). Once configured, select the 'Export BBM Configuration' button and save the file; you will need it later.

lackBerry										
BlackBerry specifi	c information is co	onfigured here.								
Corre Cottiner	DEC C	CMTD Comparison								
core securigs	BES Servers	SMTP Connector								
BES Integrat	ion									
Normally these	entries should be	enabled.								
<ul><li>Enable</li><li>If Enable</li></ul>	Address Book Cac le Jobs is not enal	hing determines if t bled, no jobs pertain	is module caches add ng to this module will	ess book entrie be sent to Wo	es from its dir rkers.	ectory servic	ces during Mair	tenance.		
Enable Addres	s Book Caching 🛽	<b>Z</b>								
	Enable Jobs	<b>Z</b>								
BBM Integra There are thre A Tena The Me The Re	tion e parts to setting nt ID was genera ssage Router can tain BBM configur	up the BBM Integra ted for your Retain s receive the registra ation needs to be es	tion: a Tenant ID, an /stem when this page ion and data collectio ported from Retain ar	optional Messag was loaded. It n requests from id then importe	ge Router and t is used to id the devices ad into the Bl	d exporting t entify your s and forward ackBerry cor	the configurat system during I them on to y nsole.	on. the registrat our Retain S	ion and data ierver.	collection proce
	Tenant ID	61a1c88d-c9a7-418	-bfd1-b7a08f6544c4							
Use	Message Router									
Device Transm	nission Frequency	15 minutes (5-	1440)							
Export BBM	Configuration									

4. Create Security certificate for destination server/or router (if not already created)

If not already created, the security certificate must be created before moving on to the Blackberry Identity console. The security certificate needs to be in base 64 format.

Go to Enterprise Identity Console. (<u>https://idp.blackberry.com/enterprise</u>

5. Go to the Blackberry Enterprise Identity Console. (https://idp.blackberry.com/enterprise )

Ngn In to Blac	:kBerry ID
	To access: Enterprise Identity By BlackBerry
	Username
	Email Address
	Password
	Forgot password?
	Don't have a BlackBerry ID? Create one.
	Cancel Sign In

- 6. Enter the credentials provided by Blackberry when account was created.
- 7. Enter administrator console.
- 8. Select the 'Services' page.
- 9. BBM protected must be enabled.

Enterprise Identi	ty
Administrator Con	sole

lsers	Show 10 • entries		Search:	
dentity Proxies	Service	▲ State	Actions	÷
ervices	BAAS for BBM Protected	Available	► Enable	
Entitlements	BBM Protected	✓ Active	🖉 Edit 📘 Disable	2
assword Policy	BBM Protected Autopassphrase	✓ Active	Disable	
	BBM Protected Plus	Available	► Enable	
lser logs	Showing 1 to 4 of 4 entries		Prev	vious 1 Next
ystem logs	Select a service type to create •	+ Create		

10. Enter 'entitlements' and invite users/devices to be added to the service (In this case BBM Protected)

Users must first be added to the BBM Protected system before they can be added to Retain BAAS.

11. Enable BAAS for Protected.

To enable BAAS for protected, select the 'enable' button for BAAS. There are two files which must be uploaded to the Blackberry Identity Console, these are the two files saved earlier: the SSL security certificate for the Retain Server or the Retain router, (whichever is going to be used), and the BBM Configuration file created in step 3.

	SlackBerry.	1	iokongwu@blackberry.com + Help
Enterprise	Enterprise Service Config	juration	
Users	Service Configuration		
Identity Proxies			
Services	Archiving configuration file	Choose file No file chosen	
Entitlements		xml version="1.0" encoding="UTF-8" standalone="yes"? <ns2:bbmprotectedconfiguration< td=""><td>•</td></ns2:bbmprotectedconfiguration<>	•
Password Policy	Archiving SSL certificate	Choose file No file chosen	
User logs		BEGIN CERTIFICATE MIICITCCAf6gAwlBagIJAO5jouJ+jSUJMA0GCSqGSib3DQEBBQUAMDwxDJAMBgNV	•
System logs	Cancel	Save	P

The Archiving configuration file is the BBM Configuration File, and the SSL certificate needs to be uploaded to the 'Archiving SSL Certificate' section. Select the 'Choose file' button and browse to the appropriate file to upload it. Once both files have been uploaded, select the 'Save' button.

## 12. Enter Entitlements and invite users

Users invited to BAAS MUST already be users of BBM Protected. If users are not registered to use BBM Protected, BAAS will not work. First invite them to BBM Protected, and then invite to BAAS after the device has been registered with the BBM server for BBM Protected service.

StackBerry.		softwareqa@gwava.com 👻 Help
Enterprise	Entitlements	
Users	Admins (1 Active) (0 Invited	
Identity Proxies	BBM Protected (0 Active) (0 Invited)	
Services	BAAS for BBM Protected (0 Active) (0 Invited)	
Entitlements		
Password Policy	Invite Users	
User logs	briceb@gwava.com	nvite Choose File No file chosen
System logs	Invite all BBM Protected users	
	Manage Groups	
	Service Users	
	Show 10 • entries	Search:
	Name A Sou	rce
	Contact Us Privacy Poli Copyright © 2014 BlackBerry, Al	cy Legal I rights reserved.

13. Users will be notified that they have been added to the archiving

Once the devices and users have been invited to join the BAAS program, they will be sent a notification that they are now part of the BAAS archive.

They are now part of the BAAS system and their BBM Protected communication will be added to the Retain BAAS archive.

